Karthik Menon

Financial Analyst

karthik.menon@example.com • +91 90000 12303 • Bengaluru, India • LinkedIn

PROFESSIONAL SUMMARY

Financial analyst with 2 years of experience in budgeting, variance analysis and monthly reporting for a SaaS company. Builds Excel and Power BI models that help leaders track revenue and cost. CFA Level 1 cleared and MBA Finance graduate.

WORK EXPERIENCE

Financial Analyst, Kestrel Software Pvt Ltd — Jul 2024 – Present
Bengaluru, India

- Build the monthly budget versus actual report for 6 cost centres and explain variances above 5% to department heads.
- Created a Power BI revenue dashboard that replaced 4 manual spreadsheets and saves about 15 hours each month.
- Forecast quarterly revenue with a driver-based model and kept error within 3% for four consecutive quarters.
- Support the annual operating plan of Rs 140 crore by preparing headcount and vendor cost scenarios.

Finance Intern, Northwind Logistics Ltd — Dec 2023 – Jun 2024
Bengaluru, India

- Prepared 12 monthly MIS packs and checked 2,000+ ledger lines for coding errors.
- Built a freight cost model in Excel that found Rs 18 lakh of annual savings on two routes.

EDUCATION

MBA (Finance), Christ University — 2022 – 2024
Bengaluru, India | 8.2 CGPA

B.Com, St. Joseph's College — 2019 – 2022
Bengaluru, India | 84%

CERTIFICATIONS

CFA Level 1 (cleared), CFA Institute — May 2024

Financial Modeling and Valuation, Online course provider — Sep 2023

SKILLS

Financial modeling | Budgeting and forecasting | Variance analysis | Advanced Excel | Power BI | SQL | SAP | Financial statements | Presentation | Business partnering